2. Preference Shares

Stock code : N/A Description : N/A

No. of preference shares

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| | (1) H shares | (2) Domestic shares | | |
| Balance at close of preceding month | 19,340,300 | 55,260,000 | N/A | N/A |
| Increase/ (decrease) during the month | - | - | N/A | N/A |
| Balance at close of the month | 19,340,300 | 55,260,000 | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |

Description of warrants
(Date of expiry

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A<br>( / / )<br>shares *(Note 1)* | | |
| 2. N/A<br>( / / )<br>shares *(Note 1)* | | |
| 3. N/A<br>( / / )<br>shares *(Note 1)* | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

ther Movements in Issued Share Capital

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| Rights issue | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A | N/A |
| Open offer | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A | N/A |
| Placing | At price : | State currency | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A | N/A |

Type of Issue

March 2019

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| | Class of shares issuable *(Note 1)* | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | | |

| | |
|---|---|
| (iv) | all the securities of each class are in all respects identical *(Note 3)*; |
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |

Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" im ' m '