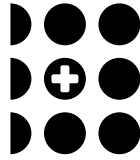


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康宁

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 溫 州 康 寧 醫 院 股 份 有 限 公 司

(a j i ck i i e d c . . a i c . a e d i h e P e . e ' R e , b i c f C h i a i h i i e d i a b i i)
 (S c e C d e : 2120)

OL, N AR ANNO NCEMEN
 FRAME ORK AGREEMEN IN RELATION O
 COOPERA ION I H EN HO, MEDICAL, NI ER I
 MEMORAND M OF, NDER STANDING IN RELATION
 O HE PROPO ED ACQ, I I ION

() B () C ()
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 () F A ()
 * (溫州醫科大學)
 * (溫州醫科大學精
 神醫學學院) P () ()
 MO, -) A C *
 (溫州醫科大學資產經營有限公司, -)
 C * (溫州國大信息科技有限公司, G ()
 A ()

I. HE FRAME ORK AGREEMEN

A ()
 ; () C
 () (R&D-)
 ; ()
 C ()

* F j ca

... C ... (...) ... C ... & ... ; () ... C ... ; () ...

... A ... (...) ... A ... C ...

II. THE PROPOSED ACQUISITION

... 22, 2016, ... C ... 51% ... * (溫州國大投資有限公司, ... C ...) ... C ... P ... A ...) ... C ...) ...

C ... A ... (... PRC-) ... A ... C ... A ... C ...

... R ... A ... C ... 49% ... C ... A ...

B. E.

C A

I. M. G. C.

C &

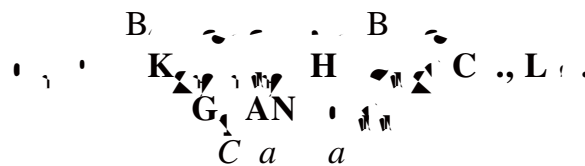
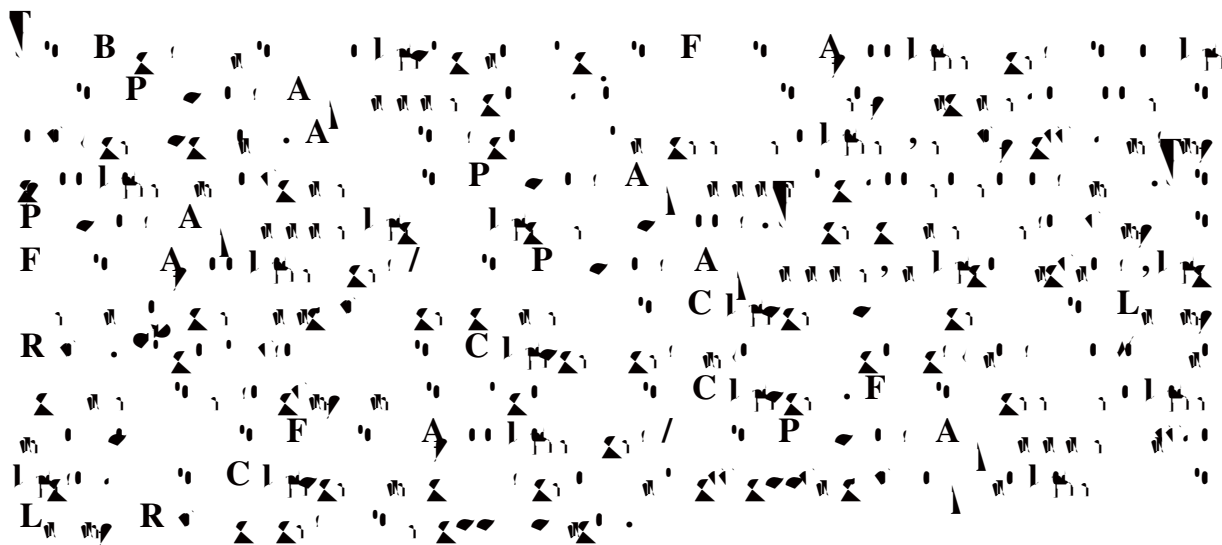
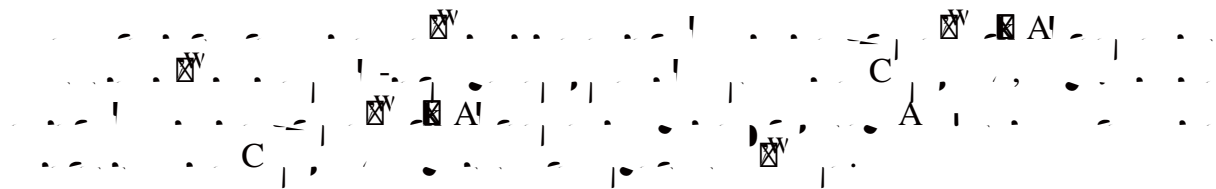
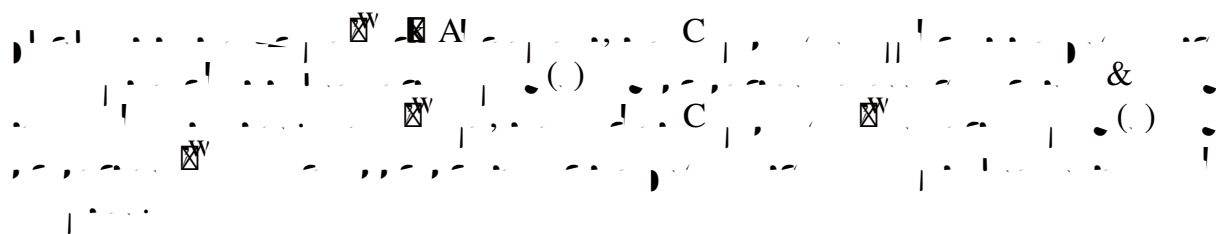
C &

C 49%. C 51%

(D -), C
(C) C
(L R -)) C

III. REASON FOR AND BENEFIT OF THE FRAMEWORK AGREEMENT AND THE PROPOSED ACQUISITION

C &
C &



22, 2016

A j a j a c , c D c a M . GUAN W , M .
WANG L a a M . WANG H ; - c D c a M . YANG
Ya a M . HE X ; a - c D c a M . CHONG
Ya K , M . HUANG Z a M . WONG Ra F La .