

SHAREHOLDING STRUCTURE

Shareholders	Number of Shares	Domestic Shares	Participating Shares	Approximate percentage of total issued shares of the Company upon the completion of the conversion and listing
Name of Participating Shareholders				
寧波仁愛康寧投資管理合夥企業 有限合夥	1,000,000	1,000,000	1,000,000	3.35%
寧波恩慈康寧投資管理合夥企業 有限合夥	1,000,000	1,000,000	1,000,000	3.35%
寧波信實康寧投資管理合夥企業 有限合夥	1,000,000	1,000,000	1,000,000	3.35%
溫州箴言康寧投資管理合夥企業 有限合夥	1,000,000	1,000,000	1,000,000	3.35%
溫州迦美康寧投資管理合夥企業 有限合夥	1,000,000	1,000,000	1,000,000	3.35%
溫州迦特康寧投資管理合夥企業 有限合夥	1,000,000	1,000,000	1,000,000	3.35%
溫州恩泉康寧投資管理合夥企業 有限合夥	1,000,000	1,000,000	1,000,000	3.35%
溫州守望康寧投資管理合夥企業 有限合夥	1,000,000	1,000,000	1,000,000	3.35%
Total	2,500,000	2,500,000	2,500,000	3.35%

Class of shares	Before the completion of the conversion and listing		Upon the completion of the conversion and listing	
	Number of shares	Approximate percentage of total issued shares of the Company	Number of shares	Approximate percentage of total issued shares of the Company
Total	74,600,300	100%	74,600,300	100%

CONVERSION AND TRADING PROCEDURES

ivyStockWith ed and C18d as

